2024 Bond Issuance

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## Approving Resolutions

### Limited Obligation Bonds (LOBS)
- Not-to-exceed amount: $81.5 million
- Reimbursement amount: $26 million
- Funded projects:
  - School system capital maintenance/infrastructure
  - County Capital/Vehicles
- 2015 Deed of Trust updates
- Authorizes Preliminary Official Statement

### General Obligation Bonds
- Not-to-exceed amount: $17 million
- Note: 1st issue of 2022-approved GO bonds
- Funds Affordable Housing projects
- Authorizes:
  - Preliminary Official Statement
  - Notice of Sale

4/10/2024
Requests for Board Action

• Approve Resolution for issuance of 2024 Limited Obligation Bonds in amount not to exceed $81.5 million

• Approve Resolution for issuance of 2024 General Obligation Bonds in amount not to exceed $17 million