



# 2024 Bond Issuance

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*Presented by*

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Finance



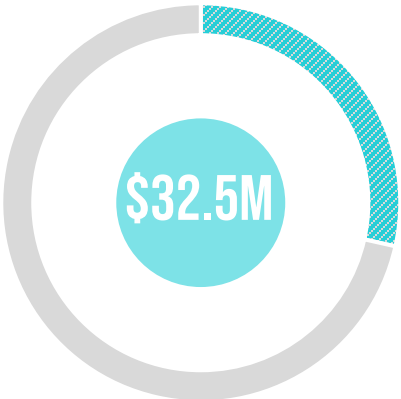
# Findings Resolution 2024 LOB's

Limited Obligation Bonds an Installment Financing Contract

- ✓ Not-to-exceed amount \$81.5 million
- ✓ Reimbursement of \$26 million
- ✓ Modify 2015 Deed of Trust
- ✓ Application to LGC

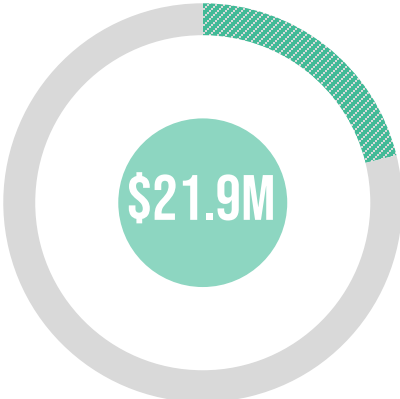


# Not-to-Exceed



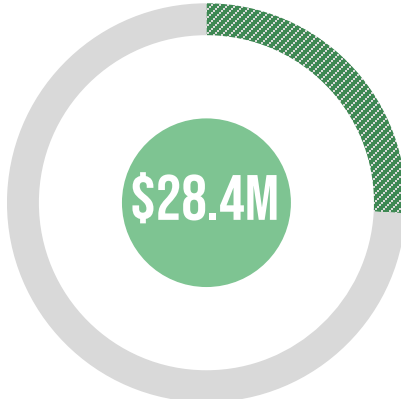
**BCS**

Elementary Schools  
North Buncombe MS  
Reynolds & Roberson HS



**ACS**

Herring Elementary  
Asheville HS  
Montford



**County**

Solar projects  
EMS East Base  
Fleet/Gen Svs Bldg  
Vehicles



**Cost**

Closing Cost  
Discount allowance



# Reimbursement



## BCS

Elementary Schools  
North Buncombe MS  
Reynolds & Roberson HS



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# Deed of Trust

2015 Deed of Trust

- ✓ Removing Health and Human Services building (HHS)
- ✓ Adding T.C. Roberson High School
- ✓ Adding North Buncombe Middle School



# Next Steps

Board of Commissioners

- ✓ April 2<sup>nd</sup>
  - Regular 5:00pm
    - Consider approval of Findings Resolution
    - Public Hearing on Limited Obligation Bonds
  
- ✓ April 16<sup>th</sup>
  - Regular: Consider approval of Issuance Resolution

