2024 Bond Issuance

Presented by
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Finance
Findings Resolution 2024 LOB’s

- Not-to-exceed amount $81.5 million
- Reimbursement of $26 million
- Modify 2015 Deed of Trust
- Application to LGC
Not-to-Exceed

- **BCS**
  - Elementary Schools
  - North Buncombe MS
  - Reynolds & Roberson HS
  - Not-to-Exceed $32.5M

- **ACS**
  - Herring Elementary
  - Asheville HS
  - Montford
  - Not-to-Exceed $21.9M

- **County**
  - Solar projects
  - EMS East Base
  - Fleet/Gen Svs Bldg
  - Montford
  - Not-to-Exceed $28.4M

- **Cost**
  - Closing Cost
  - Discount allowance
  - Not-to-Exceed $2.7M

*3/18/2024*
Reimbursement

BCS
Elementary Schools
North Buncombe MS
Reynolds & Roberson HS

ACS
Herring Elementary
Asheville HS
Montford

County
Solar projects
EMS East Base
Fleet/Gen Svs Bldg
Vehicles

$16M

$6M

$3M

3/18/2024
Deed of Trust

2015 Deed of Trust

✓ Removing Health and Human Services building (HHS)
✓ Adding T.C. Roberson High School
✓ Adding North Buncombe Middle School
Next Steps
Board of Commissioners

✓ April 2\textsuperscript{nd}
  - Regular 5:00pm
    - Consider approval of Findings Resolution
    - Public Hearing on Limited Obligation Bonds

✓ April 16\textsuperscript{th}
  - Regular: Consider approval of Issuance Resolution