

TO AVOID LATE LISTING PENALTY
PLEASE COMPLETE AND RETURN
NO LATER THAN JANUARY 31ST TO:

BUNCOMBE COUNTY

BUNCOMBE COUNTY TAX DEPARTMENT
60 COURT PLAZA, ROOM 315
ASHEVILLE, NC 28801-3570
(828)250-4920

WEB DOWNLOADED

www.buncombecounty.org

2009

FILING NO.

EXM	ACCOUNT NUMBER	ABSTRACT

ABSTRACT FOR LISTING REAL AND PERSONAL PROPERTY AS OF **JANUARY 1, 2009**

REFER TO BACK FOR INSTRUCTIONS

A IF POST OFFICE BOX IS USED, PLEASE GIVE STREET ADDRESS.

Property Tax Relief for Elderly, Permanently Disabled is in Section J.
See insert for New Laws regarding Disabled Veterans & Circuit
Breaker - a Deferred Tax program for the elderly
or visit our website at www.buncombecounty.org.

B NAME & ADDRESS (PLEASE MAKE CORRECTIONS)

C PARCEL IDENTIFICATION NUMBER (PIN)		TAX UNITS
DESCRIPTION		
DEED BOOK / PAGE	ACRES	
LAND & BUILDING VALUE		
DEFERRED VALUE		
TOTAL REAL VALUE		

D List in this section all **Boats, Boat motors, Jet Skis, Aircraft, Permanent tagged trailers and Untagged vehicles**, such as, **Automobiles, Trucks, Trailers, Campers, Motorcycles** you owned on January 1. **Do not list** vehicles for which you purchase a license plate for each year.

TYPE CODE AP=Aircraft BO=Boat BM=Boat/Motors JS=Jet Skis TL=Trailers (Camping, utility, boat and animal) MV=Unlicensed Vehicle PT=Permanent Tagged Trailers

TYPE	YEAR	MAKE, MODEL, DESCRIPTION, VIN, FAA # Length, Width, Size, Aircraft Engine Time, Boat Motor HP, Perm Tag # and Location	PURCHASE PRICE	YEAR PURCHASED	TAX OFFICE VALUE

E List all Mobile homes you owned on January 1. If sold, list Mobile Home Sold to here:

YEAR	MAKE	SIZE	VIN	PHYSICAL ADDRESS & LOT #	TAX OFFICE VALUE

On Whose Land is the Mobile Home located:	TOTAL ASSESSED VALUE
F Personal Property used in connection with rental residential real estate: Do you provide the following to the tenant? REFRIGERATOR___ STOVE___ WASHER___ DRYER___ DISHWASHER___ FURNITURE___ AIR CONDITIONER___ TOTAL VALUE	TAX OFFICE SUMMARY
DO YOU PREFER TO USE 5% OF THE VALUE OF THE HOUSE OR RENTAL UNIT IF COMPLETELY FURNISHED? YES___ NO___	
G Describe improvements or remodels to your real estate or personal property mobile home since last January.	Mobile Homes
Did you get a building permit? Yes___ No___ %complete January 1st _____ Cost when complete \$ _____	Less Elderly/ Disabled Exemptions
	Total Personal

H

Owner 1 Employer _____
Date of Birth _____
Daytime Phone No _____
E-mail address _____

Owner 2 Employer _____
Date of Birth _____
Daytime Phone No _____
E-mail address _____

I Affirmation of Property Owner GS 105 (310-311) Under penalties prescribed by law, I hereby affirm that to the best of my knowledge and belief, this listing, including any accompanying statements, inventories, schedules, and other information, is true and complete. If this affirmation is signed by an individual other than taxpayer, he affirms that he is familiar with the extent and true value of all the taxpayer's property subject to taxation in this county and that his affirmation is based on all information of which he has any knowledge. Any individual who willfully makes and subscribes an abstract listing required by this Subchapter which he does not believe to be true and correct as to every material matter shall be guilty of a Class 2 misdemeanor.

Signature of Owner/ Agent _____ **Date** _____

BUNCOMBE COUNTY, NC TAX LISTING FORM FOR REAL & PERSONAL PROPERTY AS OF JANUARY 1, 2009

INSTRUCTIONS FOR BUNCOMBE COUNTY TAX LISTING FORM

- A) If a Post Office Box is used in section B for the mailing address, please give the street address location of the listed personal property so that it may be placed in the proper taxing district.
- B) Name and mailing address. Please make necessary corrections.
- C) County use only.
- D) List all boats and motors, jet skis, all untagged automobiles, trucks, trailers, campers, **MULTI-YEAR OR PERMANENT TAGGED TRAILERS**, motorcycles and airplanes you own as of January 1, 2009. Fill in the appropriate columns for any additions to your listings, mark through any items you did not own on January 1. You are no longer required to list for property taxes vehicles which are currently tagged with the North Carolina Division of Motor Vehicles (DMV). The tax on these vehicles will be billed by the county after the current registration is renewed or application is made for a new registration.
- E) Please remove any mobile home in this section that you do not own and add any mobile home you own as of January 1, 2009. Please indicate on whose land the mobile home is located, or mobile home park and lot number, VIN number and make.
- F) Personal property in a dwelling or unit you own being rented to someone else. Personal property is taxable, if it is a rental unit or income producing property. You may check the appropriate box in section F on the front. If you itemize, give the year acquired and your estimated market value. You may attach a separate sheet to the tax listing.
- G) List all improvements, new construction, or removals from your real property or personal property mobile home since January 1, 2008, the cost when completed, and the % complete as of January 1, 2009.
- H) Write in owner 1 and owner 2 employer's, daytime phone numbers and dates of birth.
- I) Lister's Signature and date. **Listing will be rejected if not signed and dated.**

ALL FARM EQUIPMENT THAT IS USED TO PRODUCE INCOME SHOULD BE LISTED ON A BUSINESS FORM. If you need a business form, please contact our office at (828) 250-4930.

J) PROPERTY TAX RELIEF FOR ELDERLY AND PERMANENTLY DISABLED PERSONS.

North Carolina excludes from property taxes the greater of twenty-five thousand dollars (\$25,000) or up to fifty percent (50%) of the appraised value of a permanent residence owned and occupied by a qualifying owner. A qualifying owner is an owner who meets all of the following requirements as of January 1 preceding the taxable year for which the benefit is claimed:

- (1) Must be 65 years of age as of January 1 or totally and permanently disabled.
- (2) Has an income for the preceding calendar year of not more than twenty-five thousand six hundred dollars (\$25,600).
- (3) Is a North Carolina Resident.

Income is defined as all monies received from every source other than gifts or inheritances received from a spouse, lineal ancestor, or lineal descendant. For married applicants residing with their spouses, the income of both spouses must be included, whether or not the property is in both names. **Social Security must be included as income.**

Income Example: If a claimant's income for 2008 was \$4,000.00 and this person had \$6,000.00 in social security benefits his income for 2008 would be \$10,000.00. Assuming this was all the claimant's income for 2008 and he was at least 65 years of age or totally and permanently disabled, he could qualify for the Elderly Exclusion for tax year 2009. Proof of income is required (including but not limited to; Federal Tax Return, W2, SSA-1099 or any other income documents).

If you have any questions, or would like an application, you may contact the Buncombe County Tax Department at (828) 250-4920. Office hours are Monday thru Friday 8:00 am – 5:00 pm or visit our website at www.buncombecounty.org.

The County of Buncombe does not discriminate on the basis of race, color, sex, age, national origin, handicap, or disability in admission or access to, or treatment, or employment, in its services, programs, and activities, in compliance with applicable federal and state laws. Hearing and speech impaired TDD Phone number is (828) 250-4001.