

AMENDMENT TO OFFER TO PURCHASE AND CONTRACT

Buncombe County ("County") and Mountain Housing Opportunities, Inc. ("MHO") entered into an Offer to Purchase and Contract ("Contract") dated November 20, 2009 in which the County agreed to sell to MHO certain property located on Larchmont Road in the City of Asheville.

MHO has requested an extension of the closing date and the County has agreed.

MHO and the County do hereby agree to amend the above-referenced Contract to extend the Closing Date to on or before June 30, 2011.

Except as amended herein, the Offer to Purchase and Contract shall remain in full force and effect.

In witness hereof, the parties have executed this Amendment as of the ____ day of _____, 2011.

BUNCOMBE COUNTY

By: _____

Name: _____

Title: _____

MOUNTAIN HOUSING OPPORTUNITIES, INC.

By: _____

R. Scott Dedman, President