

AFFIDAVIT OF PUBLICATION

BUNCOMBE COUNTY

SS.

NORTH CAROLINA

NOTICE OF PUBLIC HEARING WITH RESPECT TO THE FINANCING OF RECREATIONAL FACILITIES WITH THE PROCEEDS OF TAX-EXEMPT BONDS TO BE ISSUED BY THE PUBLIC FINANCE AUTHORITY

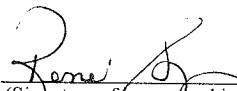
NOTICE IS HEREBY GIVEN that on Tuesday, October 21, 2014, at 4:30 p.m. or as soon thereafter as may be heard, a public hearing, as required by Section 147(6) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the Buncombe County Board of Commissioners in the Commission Chambers located at 200 College Street, Suite 326, Asheville, North Carolina 28801, with respect to a proposed plan of finance and the proposed issuance by the Public Finance Authority, a commission organized under and pursuant to the provisions of Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes (the "Authority"), of its revenue bonds in one or more issuances and/or one or more series (the "Bonds"), in an aggregate amount not to exceed \$10,300,000. The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, and the proceeds from the sale of the Bonds will be loaned to The Young Men's Christian Association of Western North Carolina, Inc., a North Carolina nonprofit corporation, (the "YMCA") and used to, among other things, (1) finance and refinance the costs of constructing, equipping and improving recreational facilities located (i) at 810 West 6th Avenue, in Hendersonville, North Carolina, (ii) at Woodfin Street in Asheville, North Carolina and (iii) on Watia Road in Bryson City, North Carolina (collectively, the "2014 Project"), (2) refund the outstanding principal amount of The Buncombe County Industrial Facilities and Pollution Control Financing Authority Tax-Exempt Adjustable Mode Recreational Facilities Revenue Bonds (YMCA of Western North Carolina Project), Series 2001 (the "2001 Bonds"), (3) refinance North existing indebtedness of the YMCA (the "Prior Indebtedness"), (4) finance a portion of the cost of interest for the Bonds, and (5) pay certain expenses incurred in connection with the issuance of the Bonds by the Authority. Proceeds of the 2001 Bonds were used to construct, equip and furnish a recreational facility located at 3 Town Square Boulevard, Biltmore Park in Asheville, North Carolina (the "2001 Project"). Proceeds of the Prior Indebtedness were used to acquire, equip and furnish facilities located at 53 Asheland Avenue, Asheville, North Carolina (the "Prior Project" and together with the 2001 Project and the 2014 Project, the "Projects"). With the exception of the property located on Watia Road in Bryson City, North Carolina, the Projects will be initially owned and operated by the YMCA. The property located on Watia Road in Bryson City, North Carolina will be initially owned by Watia Creek Farms, LLC, a North Carolina limited liability company, and operated by the YMCA. The Bonds will be limited obligations of the Authority payable solely from the loan repayments to be made by the YMCA to the Authority, certain funds and accounts established by the bond purchase and loan agreement for the Bonds, and any security and/or credit enhancement provided, or obtained, by the YMCA for such purpose. The principal of, premium, if any, and interest on the Bonds will not constitute an indebtedness or liability of the County of Buncombe, the State of North Carolina, or any political subdivision of the State of North Carolina, or a charge against their general credit or any taxing powers. At the time and place set for the public hearing, interested persons will be given the opportunity to express their views, both orally and in writing, on the proposed issue of Bonds, and the location and nature of the proposed project to be financed. Written comments also may be submitted to Michael Frue, Senior Staff Attorney, 59 Woodfin Place, Suite 100, Asheville, North Carolina 28801 for receipt prior to the time and date of such hearing. The Board of Commissioners does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of the Board of Commissioners' functions, including one's access to and participation in public hearings. Anyone requiring reasonable accommodation for this meeting and/or if this information is needed in an alternative format because of a disability as provided for in the Americans with Disabilities Act should contact the Clerk to the Board of Commissioners by phone at (828) 250-4105 or by e-mail at kathy.hughes@buncombecounty.org. We request at least 72 hours' notice prior to the meeting to make the appropriate arrangements. This Notice is dated October 2, 2014.

THE COUNTY OF BUNCOMBE, NORTH CAROLINA
October 2, 2014

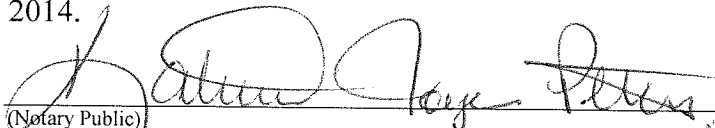
(2534)

Before the undersigned, a Notary Public of said County and State, duly commissioned, qualified and authorized by law to administer oaths, personally appeared **Rene Simpson**, who, being first duly sworn, deposes and says: that she is the **Finance Manager of The Asheville Citizen-Times**, engaged in publication of a newspaper known as **The Asheville Citizen-Times**, published, issued, and entered as first class mail in the City of Asheville, in said County and State; that she is authorized to make this affidavit and sworn statement; that the notice or other legal advertisement, a true copy of which is attached hereto, was published in **The Asheville Citizen-Times** on the following date: October 2nd 2014. And that the said newspaper in which said notice, paper, document or legal advertisement was published was, at the time of each and every publication, a newspaper meeting all of the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section 1-597 of the General Statutes of North Carolina.

Signed this 2nd day of October, 2014


(Signature of person making affidavit)

Sworn to and subscribed before me the 2nd day of October, 2014.


(Notary Public)

My Commission expires the 5th day of October, 2018

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